SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

**COMMISSION** Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup>	2. Date of Requiring (Month/Da 07/16/20	Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol <u>ALX ONCOLOGY HOLDINGS INC</u> [ ALXO ]					
(Last) (First) (Middle) C/O ALX ONCOLOGY HOLDINGS INC. 866 MALCOLM ROAD, SUITE 100 (Street) BURLINGAME CA 94010 (City) (State) (Zip)		Devived	4. Relationship of Reportin Issuer (Check all applicable) X Director X Officer (give title below) President an	10% O Other ( below) d CEO	wner 6. specify (C	led (Month/Day/ Individual or Jo Check Applicable X Form filed Person	int/Group Filing e Line) by One Reporting by More than One	
Table I - Non-Deriva         1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Owne Form: D (D) or In (I) (Instr	ership 4. I Virect Ow Indirect		ture of Indirect Beneficial ership (Instr. 5)	
Common Stock			509,072		)			
(e.			e Securities Beneficiants, options, convert					
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4.	5.	6. Nature of Indirect Beneficial Ownership (Instr.	
				ecurity	Conversion or Exercise	Form:	Ownership (Instr.	
			(Instr. 4)	Amount or Number of Shares				
Series A Convertible Preferred Stock	(Month/Day/	Year) Expiration	(Instr. 4)	Amount or Number of	or Exercise Price of Derivative	Form: Direct (D) or Indirect	Ownership (Instr.	
	(Month/Day/ Date Exercisable	Year) Expiration Date	(Instr. 4) Title	Amount or Number of Shares	or Exercise Price of Derivative Security	e Form: Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr.	
Stock	(Month/Day/ Date Exercisable	Year) Expiration Date	(Instr. 4) Title Common Stock	Amount or Number of Shares 20,225	or Exercise Price of Derivative Security	e Form: Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr.	
Stock Series B Convertible Preferred Stock	(Month/Day/ Date Exercisable (1) (2)	Year) Expiration Date (1) (2)	(Instr. 4) Title Common Stock Common Stock Common Stock	Amount or Number of Shares 20,225 1,803	or Exercise Price of Derivative Security (1) (2)	<ul> <li>Form: Direct (D) or Indirect (I) (Instr. 5)</li> <li>D</li> <li>D</li> </ul>	Ownership (Instr.	
Stock Series B Convertible Preferred Stock Series C Convertible Preferred Stock Employee Stock Option (right to	(Month/Day/ <sup>N</sup> Date Exercisable (1) (2) (3)	Year) Expiration Date (1) (2) (3)	(Instr. 4) Title Common Stock Common Stock Common Stock	Amount or Number of Shares 20,225 1,803 5,264	or Exercise Price of Derivative Security (1) (2) (3)	<ul> <li>Form: Direct (D) or Indirect (I) (Instr. 5)</li> <li>D</li> <li>D</li> <li>D</li> </ul>	Ownership (Instr.	
Stock Series B Convertible Preferred Stock Series C Convertible Preferred Stock Employee Stock Option (right to buy) Employee Stock Option (right to	(Month/Day/ <sup>N</sup> Date Exercisable (1) (2) (3) (4)	Year) Expiration Date (1) (2) (3) 03/30/2027	(Instr. 4) Title Common Stock Common Stock Common Stock	Amount or Number of Shares 20,225 1,803 5,264 262,179	or Exercis, Price of Derivative Security (1) (2) (3) ().99	<ul> <li>Form: Direct (D) or Indirect (I) (Instr. 5)</li> <li>D</li> <li>D</li> <li>D</li> <li>D</li> <li>D</li> </ul>	Ownership (Instr.	

## **Explanation of Responses:**

1. Each share of Series A Convertible Preferred Stock shall automatically convert into Common Stock on a 1:1 basis immediately prior to the completion of the Issuer's initial public offering of Common Stock and has no expiration date.

2. Each share of Series B Convertible Preferred Stock shall automatically convert into Common Stock on a 1:1 basis immediately prior to the completion of the Issuer's initial public offering of Common Stock and has no expiration date.

3. Each share of Series C Convertible Preferred Stock shall automatically convert into Common Stock on a 1:1 basis immediately prior to the completion of the Issuer's initial public offering of Common Stock and has no expiration date.

4. Shares subject to the option vest in 48 equal monthly installments beginning on May 1, 2017.

5. The option is subject to an early exercise provision and is immediately exercisable. Shares subject to the option vest in 48 equal monthly installments beginning on June 16, 2019.

6. The option is subject to an early exercise provision and is immediately exercisable. Shares subject to the option vest in 48 equal monthly installments beginning on April 9, 2020.

7. Shares subject to the option vest in 48 equal monthly installments beginning on May 27, 2020.

## /s/ Peter Garcia, by power 07/16/2020

<u>of attorney</u>

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $\ast$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

The undersigned, as a Section 16 reporting person of ALX Oncology Holdings Inc. (the "Company"), hereby constitutes and appoints Peter Garcia and Steffen Pietzke, and each of them, as the undersigned's true and lawful attorney-in-fact to:

- 1. complete and execute Forms 3, 4 and 5 and other forms and all amendments thereto as such attorney-in-fact shall in his discretion determine to be required or advisable pursuant to Section 16 of the Securities Exchange Act of 1934 (as amended) and the rules and regulations promulgated thereunder, or any successor laws and regulations, as a consequence of the undersigned's ownership, acquisition or disposition of securities of the Company; and
- 2. do all acts necessary in order to file such forms with the SEC, any securities exchange or national association, the Company and such other person or agency as the attorneys-in-fact shall deem appropriate.

The undersigned hereby ratifies and confirms all that said attorneys-infact and agents shall do or cause to be done by virtue hereof. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934 (as amended).

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the Company and the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 25th day of June, 2020.

Signature: /s/ Jaume Pons Print Name: Jaume Pons